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341 FIRST CREDITOR'S MEETING PROCEEDINGS MEMO CHAPTER 11

DEBTOR:	George B. Hyler, Jr.
CASE NO.	18-10267
DATE / TIME:	07.26.18 / 1:00 p.m.
CONTINUED:	
FILING DATE:	06.25.18
APPEARANCES:	
PRINCIPAL OFFICER / REPRESENTATIVE:	
SWORN / AFFIRMED:	ØYES □NO
DEBTOR ATTORNEY:	Richard S. Wright
AMENDMENTS / ANNOUNCEME	ENTS:
EMPLOYEES, ETC.: STOCKHOLDERS:	
0	
DIRECTORS:	
EMPLOYEES: Number F/T: Number P/T: Key/Insider Employees:	
Changes in above prior to filing:	

Chan	ges in above subsequent to filing:
	NESS OPERATION/ADMINISTRATIVE REQUIREMENTS: re of Business:
	attorney + leases
	7,701.707
Facto	ors Contributing to Bankruptcy Filing:
Com	have 2 large loans with Home Trust Bank had a forbearance agreement on one loan; the other was current but was cross collateralized stock were Called resulting in foreclosure pliance with Operating Order:
	post-petition bask accounts with TruPoint but
Oper	rational Changes Subsequent to Filing:
Plan	Formulation:
1 -	100% payout - may sell and lor refinance

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BANKRUPTCY ADMINISTRATOR WESTERN DISTRICT OF NORTH CAROLINA CREDITORS' COMMITTEE MEETING MINUTES

CASE NAME:	George B. Hyler, Jr.
CASE NO.:	18-10267
DATE:	07.26.18
PRESENT FOR CR	REDITORS' COMMITTEE:
Counsel retained?	YESNO
Accountant employe	ed?YESNO
Topics Disc	cussed (check)
Role o	f Creditors' Committee (powers and duties)
	Debtor's Operating ReportsCompliance of Debtor with Operating RequirementAppointment of Chapter 11 TrusteeAppointment of ExaminerConversion or Dismissal of CaseDisclosure Statement and PlanOther
COMMENTS:	

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UNITED STATES BANKRUPTCY COURT FOR THE WESTERN DISTRICT OF NORTH CAROLINA ASHEVILLE DIVISION

IN RE:)	
GEORGE B. HYLER, JR.) Case No.:	18-10267
) Chapter 11	
SOC. SEC. #:	xxx-xx-8443	\	
	Debtor.	<i>)</i>)	

ATTORNEY FOR DEBTOR:	Richard S. Wright
PRESIDING OFFICER:	Shelley K. Abel / Alexandria P. Kenny / Ann V. Dornblazer
DATE:	07.26.18

SECTION 341 APPEARANCE SHEET - CHAPTER 11

CREDITOR	REPRESENTATIVE	ADDRESS & PHONE	
Dea Track Poin+Round	David Nove		
Home Trust Bank	Lance martin		
/			
×			

ITEMS REQUESTED / ADDITIONAL REQUIREMENTS:

ITEM			DATE DUE	
app	raisals for ni	on-residential	August	9,2018
real	property;	Copy or	<u> </u>	
-euse	7 - 13 1 (04 - 7 1 -	n end Schedule		
S to a	edd listing a	greenent:		
2016	tay return +	2017 When		
filed	; wpies of fi	nuncial		
CREDITO	OR / ASSET INFORMATI	ON:		
Secured	Creditors:			
	NAME	ASSET	VALUE	CLAIM
		1		
-				
Priority C	Creditors:			
	NAME/CLASS	CLAIM	PROPOSED	DISTRIBUTION
-				<u> </u>
	· · · · · · · · · · · · · · · · · · ·			
-	<u> </u>			
Unsecure	ed Creditors:			
	NAME/CLASS	CLAIM	PROPOSED	DISTRIBUTION
-	-			
. [-				
			· · · · · · · · · · · · · · · · · · ·	
OTHER Inventor	ASSETS: (Real Propert y, AIR, Contracts, Leases	y, Accounts, Vehicles, E):	quipment,	
	·	•		

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POST PETITION PAYME	NTS/CREDIT ARRANGEMENTS:
Cash Collateral/Post Petiti	on Financing:
· · · · · · · · · · · · · · · · · · ·	
Taxes:	
Operating Debt:	
Secured Debt:	
COMMENTS:	